

## Remember A Charity Membership Fees Effective 01 January 2023

**REMEMBER A CHARITY  
IN YOUR WILL**  
Help the work live on...

The Eligible Voluntary Income (EVI) criteria used to allocate membership bands is set out below.

Eligible Voluntary Income **excludes** any income received from: investments, trading & retail, grants from Trusts & Foundations, statutory & government funding, ticketed events, corporate sponsorship and corporate donations and **includes** income from: individual donations, Gift Aid, payroll giving, legacies, in memoriam donations, community fundraising, sponsored events, and staff fundraising.

Subscriptions and Gifts in Kind will be considered on a case by case basis.

New members receive discounted fees in the 1<sup>st</sup> year of joining. This can be either:

- a 20% discount applied to the standard fee **or**
- 15 months of membership for the price of 12.

Band	Eligible Voluntary income bracket	Standard Fee 2023	New members 1 <sup>st</sup> year discounted Fee * 2023
M	£0 - <£100,000	£305	£244
L	£100,000 - <£250,000	£615	£492
K	£250,000 - <£500,000	£1,230	£984
J	£500,000 - <£1m	£2,460	£1,968
I	£1m - <£2m	£4,115	£3,292
H	£2m - <£4m	£5,100	£4,080
G	£4m - <£6m	£6,155	£4,924
F	£6m - <8m	£8,190	£6,552
E	£8m - <£10m	£9,735	£7,788
D	£10m - <£20m	£14,785	£11,828
C	£20m - <£30m	£19,710	£15,768
B	£30m - <£50m	£29,560	£23,648
A	>£50m	£39,415	£31,532

\*Discounted fee only applicable to new joiners or re-joiners who cancelled membership **over 12 months** previously.



Charity Name \_\_\_\_\_

Charity Address  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I confirm that \_\_\_\_\_ would like to join Remember A Charity and agree that the Chartered Institute of Fundraising (on behalf of Remember A Charity) may invoice us annually\* for our share of the costs in accordance with the scale of charges, based on Eligible Voluntary Income, set out in the Fees table above. I understand that membership income is used by Remember A Charity to fund the consortium's work to grow the legacy market and to support its member charities.

(\*unless an alternative billing period has been agreed in advance)

I enclose a copy of our latest available audited accounts (a scanned copy of the SOFA or similar is also acceptable)

I understand that should my organisation not wish to renew their annual membership to Remember A Charity, it is my responsibility to ensure that Remember A Charity is formally notified in writing, to the address below, of my organisation's decision to withdraw and my organisation will be charged for our membership until the date that Remember A Charity receives our formal withdrawal notification.

Please indicate if you have exempt charity status, under the Charities Act 2011

**OR**  
are a registered charity, as regulated by the Charities Commission for England & Wales / Office of the Scottish Charity Regulator / The Charity Commission for Northern Ireland by supplying your number:

Please supply your address for sending invoices to **if different from above:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



Name of Primary Contact: \_\_\_\_\_

Job title of Primary Contact \_\_\_\_\_

Phone Number of Primary Contact \_\_\_\_\_

E-mail Address of Primary Contact \_\_\_\_\_

As the charity's Primary Contact I consent to the following:

Description	By email	By phone
Receiving bulletins, updates and newsletters about the work of Remember A Charity	<input type="checkbox"/>	
Receiving information about Remember A Charity forums and events	<input type="checkbox"/>	<input type="checkbox"/>

You are entitled to withdraw your consent at any time by contacting us at the address below, updating your preferences or selecting unsubscribe on emails. Please note that withdrawing your consent may mean that you will no longer receive communications which form part of your member benefits.

Remember A Charity is part of the Chartered Institute of Fundraising of Canopi, 7 -14 Great Dover Street, London SE1 4YR (the Controller).

We will use the information you have provided in this form for the following purposes:

1. To send you information in accordance with your indicated preferences
2. To fulfil administration tasks relating to your membership including processing your membership payment

To view our full privacy policy visit: <https://www.rememberacharity.org.uk/privacy-policy/>

Signed: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Please return signed form to:**

Emma Bockhop  
Membership & Supporter Development Manager

[emma@rememberacharity.org.uk](mailto:emma@rememberacharity.org.uk)

<p>ELIGIBLE VOLUNTARY INCOME (SEE CRITERIA)     £</p>
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<p><b>For completion by Remember A Charity only</b></p> <p><b>CHARGING BAND</b></p> <p><input type="checkbox"/></p> <p><b>ANNUAL FEE</b></p> <p><input type="checkbox"/></p>
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