

Remember A Charity Membership Offer

**REMEMBER A CHARITY
IN YOUR WILL**
Help the work live on...

We are pleased to offer new members who join the consortium during our 25th anniversary year (2025) with a special 25% discount on their first year of membership.

Eligible Voluntary Income (EVI) criteria

The EVI criteria used to allocate membership bands is set out below:

EVI **includes** income from: legacies, in memoriam donations, individual donations, community fundraising, sponsored / challenge events, staff fundraising, Gift Aid and payroll giving.

However, it **excludes** any income received from: investments, endowments, trading & retail, grants from Trusts & Foundations, statutory & government funding, ticketed events, corporate sponsorship and corporate donations.

Note: Subscriptions and Gifts in Kind will be considered on a case-by-case basis.

Band	Eligible Voluntary income bracket	Standard Fee 2025	25 th Anniversary Year discounted Fee* 2025
M	£0 - <£100,000	£320	£240
L	£100,000 - <£250,000	£645	£484
K	£250,000 - <£500,000	£1,290	£968
J	£500,000 - <£1m	£2,585	£1,939
I	£1m - <£2m	£4,320	£3,240
H	£2m - <£4m	£5,355	£4,016
G	£4m - <£6m	£6,465	£4,849
F	£6m - <8m	£8,595	£6,446
E	£8m - <£10m	£10,220	£7,665
D	£10m - <£20m	£15,525	£11,644
C	£20m - <£30m	£20,700	£15,525
B	£30m - <£50m	£31,040	£23,280
A	>£50m	£41,390	£31,043

*Discounted fee only applicable to new joiners or re-joiners who cancelled membership **over two years** previously.

Charity Name

Charity Address

I confirm that _____ would like to join Remember A Charity and agree that the Chartered Institute of Fundraising (on behalf of Remember A Charity) may invoice us annually* for our share of the costs in accordance with the scale of charges, based on Eligible Voluntary Income, set out in the fees table above. I understand that membership income is used by Remember A Charity to fund the consortium's work to grow the legacy market and to support its member charities.

(*unless an alternative billing period has been agreed in advance)

I enclose a copy of our latest available audited accounts
(a scanned copy of the SOFA or similar is also acceptable)

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I understand that, should my organisation not wish to renew their annual membership to Remember A Charity, it is my responsibility to ensure that Remember A Charity is formally notified in writing, to the address below, of my organisation's decision to withdraw and my organisation will be charged for our membership until the date that Remember A Charity receives our formal withdrawal notification. I agree to ensure that my organisation ceases to use any Remember A Charity branded member assets when we cease to be a member.

Please indicate if you have exempt charity status, under the Charities Act 2011

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OR

are a registered charity, as regulated by the Charities Commission for England & Wales / Office of the Scottish Charity Regulator / The Charity Commission for Northern Ireland by supplying your number:

I confirm that my organisation complies with the standards set out in the [Fundraising Regulator's Code of Fundraising Practice](#).

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Please supply your address
for sending invoices to **if different from above**:

Name of Primary Contact: _____

Job title of Primary Contact _____

Phone Number of Primary Contact _____

E-mail Address of Primary Contact _____

As the charity's Primary Contact, I consent to the following:

Description

Receiving bulletins, updates and newsletters about the work of Remember A Charity

By email

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By phone

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Receiving information about Remember A Charity forums and events

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You are entitled to withdraw your consent at any time by contacting us at the address below, updating your preferences or selecting unsubscribe on emails. Please note that withdrawing your consent may mean that you will no longer receive communications which form part of your member benefits.

Remember A Charity is part of the Chartered Institute of Fundraising of Canopi, 82 Tanner Street, London SE1 3GN (the Controller).

We will use the information you have provided in this form for the following purposes:

1. To send you information in accordance with your indicated preferences
2. To fulfil administration tasks relating to your membership including processing your membership payment

To view our full privacy policy visit: <https://www.rememberacharity.org.uk/privacy-policy/>

Signed: _____

Date: ____/____/____

Please return signed form to:

Emma Bockhop
Membership & Supporter Development Manager

emma@rememberacharity.org.uk

ELIGIBLE VOLUNTARY INCOME
(SEE CRITERIA) £

For completion by Remember A Charity only

CHARGING BAND

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ANNUAL FEE

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